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*February 2000*



**Metropolitana Overseas II Ltd.**

*Guaranteed by  
Eletropaulo Metropolitana-Eletricidade de Sao Paulo S.A.*

**Brazil**

**US \$250,000,000**

*Short-Term Notes*

**Arranger & Dealer**



[www.standardbank.com](http://www.standardbank.com)

**LONDON:**  
**Fiona Gregory**  
Standard Bank  
London Limited  
**Tel: + (44 207) 929 1222**  
Fax: + (44 207) 815 3091

**NEW YORK:**  
**Jim Bonfils**  
Standard New York  
Securities, Inc  
**Tel: + (1 212) 407 5140**  
Fax: + (1 212) 407 5176

**SAO PAULO:**  
**Fabio Solferini**  
Standard Bank  
London Limited  
**Tel: + (55 11) 3064 4413**  
Fax: + (55 11) 3060 8511

**BOGOTA:**  
**Andrea Uribe**  
Standard Bank  
London Limited  
**Tel: + (57 1) 640 0624**  
Fax: + (57 1) 523 3410

**MIAMI:**  
**Peter Wallin**  
Standard New York  
Securities, Inc  
**Tel: + (1 305) 349 0500**  
Fax: + (1 305) 349 0559

**BUENOS AIRES:**  
**Fernando Canzani**  
Standard Bank  
London Limited  
**Tel: + (54 11) 4311 3008**  
Fax: + (54 11) 4311 8050

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